



## List of Acceptable CFTC IM Custodians and Indicative Fees

**Acceptable Custodian(s).** The following is a non-exclusive list of custodian(s) that are currently considered acceptable to us for IM Segregation. This list is not intended to be an exhaustive list, and is subject to change over time.<sup>5</sup>

The Bank of New York Mellon

State Street Bank and Trust Company

U.S. Bank National Association

Deutsche Bank Trust Company Americas, an affiliate of Deutsche Bank AG, the Swap Dealer

### **Pricing Information:**

Pursuant to CFTC rule 23.701(a)(3), we are providing below information that is available to us as the date of this letter (if any) regarding the price of segregation for each Acceptable Custodian listed above. This pricing information is being provided for informational purposes only, may be subject to change or negotiation by a particular Acceptable Custodian and does not constitute an offer on the part of any Acceptable Custodian to enter into any contract or agreement. We make no representation as to the accuracy or completeness of the pricing information provided or the availability of such custodian services to Counterparty. If you elect segregation, you will need to negotiate and execute a definitive agreement with a custodian acceptable to yourself and us. We would expect any custodial fees, charges or costs relating from IM segregation to be borne by you, including any charged to us by the custodian. In addition, IM segregation may entail fees or other transaction costs charged by us. Such charges would be determined either at the time of trade or as otherwise agreed and may vary by Counterparty and transaction based on a number of factors, including but not limited to our prevailing cost of funding, the nature of the transaction concerned, and the nature and extent of the Counterparty relationship.

### **Custodian pricing:**

Custodian fees and charges may vary based on a number of factors, including but not limited to the nature and extent of the Counterparty relationship with a custodian, the nature of custodial assets to be held, the nature and extent of custodial and reporting services required, the expected frequency of collateral transfers, etc.

In addition, please see the respective fee schedules on the attached PDFs for the below institutions:

- (i) U.S. Bank National Association,
- (ii) Deutsche Bank Trust Company Americas

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<sup>5</sup> We have determined in good faith that at least one of the custodians identified in this Schedule is a “creditworthy” non-affiliate custodian in order to satisfy the requirements of CFTC rule 23.701(a)(2). However, we are not making any representations as to the creditworthiness or suitability of any custodian listed in this Schedule.



**U.S. BANK NATIONAL ASSOCIATION  
Standard Schedule of Fees for Services as Custodian and Collateral Agent  
[Sample Fee Schedule based on typical Margin Segregation and Custody Appointment]**

Initial Acceptance Fee, per Secured Party:

The acceptance fee includes the initial review and execution of the governing documents and initial establishment of the account. This is a one time fee payable at closing and also includes the fees of our counsel. \$15,000

Annual Account Charge, per Account:

This fee is payable annually in advance and is not subject to proration. \$5,000

Annual Custody Fee, per Account (Securities as Collateral):

This fee covers the routine duties of the custodian and collateral agent, such as, but not limited to receipt and delivery of securities, monitoring corporate actions, pricing of securities, collection of P&I, substitutions and other duties and responsibilities under the governing documents. Fees are based on the quoted basis points multiplied by the market value of collateral, payable quarterly in arrears. 4 BP's

Extraordinary Services:

Extraordinary services are duties or responsibilities of an unusual nature, including termination, but not provided for in the governing documents or otherwise set forth in this schedule. A reasonable charge will be assessed based on the nature of the service and the responsibility involved. At our option, these charges will be billed at a flat fee or at our hourly rate then in effect. At Cost

Account approval is subject to review and qualification. Fees are subject to change at our discretion and upon written notice. Fees paid in advance will not be prorated. The fees set forth above and any subsequent modifications thereof are part of your agreement. Finalization of the transaction constitutes agreement to the above fee schedule, including agreement to any subsequent changes upon proper written notice. In the event your transaction is not finalized, any related out-of-pocket expenses will be billed to the client directly. Absent your written instructions to sweep or otherwise invest, all sums in your account will remain uninvested and no accrued interest or other compensation will be credited to the account. Payment of fees constitutes acceptance of the terms and conditions set forth.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an Account. For a non-individual person such as a business entity, a charity, a Trust, or other legal entity, we ask for documentation to verify its formation and existence as a legal entity. We may also ask to see financial statements, licenses, identification and authorization documents from individuals claiming authority to represent the entity or other relevant documentation.

Agreed to and accepted by: \_\_\_\_\_

Date: \_\_\_\_\_

# Deutsche Bank Trust Company Americas Trust & Agency Services

## **Deutsche Bank Trust Company Americas (DBTCA) Segregated Account Solutions**

Fee Schedule: Indicative Pricing



# About DBTCA Trust & Agency Services

## History

For over 100 years DBTCA stands alone. Established in New York in 1903 as Bankers Trust, DBTCA is an institution with a rich history of providing trust & agency services. Although DBTCA is a proud member of the Deutsche Bank family of companies, as a New York State-chartered bank, it stands apart from its affiliate, Deutsche Bank NY which is a branch of a foreign bank (Deutsche Bank AG).

## Organization

DBTCA Trust & Agency Services group is part of a global team that provides the administrative banking services to support the execution of capital markets transactions from the simplest to the most complex. The merger of Bankers Trust and Deutsche Bank in June 1999 created a globally integrated corporate trust organization with over a century of experience and more than 1,200 specialist staff based in 17 locations: New York, New Jersey, Jacksonville, Santa Ana, Charlotte, Cayman Islands, London, Frankfurt, Luxembourg, Dublin, Milan, Tokyo, Hong Kong, Mumbai, Brazil, Mexico and Mauritius.

We serve more than 3,800 clients worldwide, including financial institutions, corporations, funds, government entities and supranational agencies around the world.

DBTCA trust and administrative services include:

- Agency services for global capital market transactions
- Collateral and escrow account administration
- Custody services
- Depositary and administrative agent
- Fund administration
- Issuing & paying agent
- SPV administration
- Trustee services

### For more information please contact:

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# DBTCA Segregated Account Solutions

## Fee Schedule: Indicative Pricing

### Control Account Services:

**Acceptance Fee** (one time set-up) \$5,000 per account agreement

Covers the acceptance of Deutsche Bank Trust Company Americas to act as Securities Intermediary; the study and consideration of the Account Control Agreement and other Transaction Documents, along with the establishment of the necessary account(s) and procedures.

**Annual Administration Fee** \$10,000 first account  
\$5,000 per subsequent account

Includes day-to-day administration services for Control Account(s) including receipt and safe keeping of encumbered assets, collection of income, disbursements, reporting, tax reporting and filing, etc.

**Balance Based Custody Fee** (if applicable) 2 basis points  
Only applicable on the notional value of securities held

### Activity & Reporting Charges:

**Wire Fees:** Waived  
**Online Account View Access:** Waived  
**FTP File Delivery** (Includes holdings & activity) Waived

### Legal Counsel Fee:

**Legal Counsel Fees** N/A

