

Deutsche Bank Aktiengesellschaft



Fifth Supplemental Registration Document

Pursuant to Art. 5 (3) of the Directive 2003/71/EC and § 12 (1) 3 German Securities Prospectus Act (*Wertpapierprospektgesetz*)

English Language Version

This Supplemental Registration Document amends and supplements the Registration Document dated 4 April 2012, as supplemented by the first supplemental registration document dated 20 August 2012, the second supplemental registration document dated 9 November 2012, the third supplemental registration document dated 21 November 2012 and the fourth supplemental registration document dated 7 February 2013.

Approval, Publication and Validity of Registration Document

This Supplemental Registration Document amends and supplements the Registration Document dated 4 April 2012 as supplemented. This Supplemental Registration Document has been approved by the *Bundesanstalt für Finanzdienstleistungsaufsicht*. The *Bundesanstalt für Finanzdienstleistungsaufsicht* decided on the approval after assessing the completeness of the Supplemental Registration Document, including an assessment of the coherence as well as the comprehensibility of the submitted information. The Supplemental Registration Document has been published on the website of Deutsche Bank Aktiengesellschaft (www.db.com/ir) on the date of its approval.

Withdrawal Right

In accordance with Section 16 para. 3 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*), investors who have, in the course of an offer of securities to the public, based on the Registration Document, already agreed to purchase or subscribe for the securities, before the publication of this Supplemental Registration Document, have the right, exercisable within two working days after the publication of the Supplemental Registration Document, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy referred to in Section 16 para. 1 of the German Securities Prospectus Act arose before the final closing of the offer to the public and the delivery of the securities.

The right to withdraw is exercisable by notification to Deutsche Bank Aktiengesellschaft, Taunusanlage 12, 60325 Frankfurt am Main, Germany.

The convocation of an Extraordinary General Meeting together with the postponing of the publication of Deutsche Bank's Annual Report 2012 are the new factor resulting in this Supplemental Registration Document and triggering the above mentioned right to withdraw for potential investors has occurred on 26 February 2013.

TREND INFORMATION

The following text shall be added at the end of the section **TREND INFORMATION**, subsection ***Recent Developments and Outlook*** on page 10 of the Registration Document:

On 26 February 2013, the Management Board of Deutsche Bank decided to convene an Extraordinary General Meeting for 11 April 2013, in Frankfurt am Main, in order to confirm the contested resolutions of the Annual General Meeting 2012. Various plaintiffs had contested, among other matters, resolutions of the Annual General Meeting 2012 regarding Agenda Items 2 (Appropriation of distributable profit), 5 (Election of the auditor) and 9 (Election of three shareholder representatives to the Supervisory Board). In a decision the Frankfurt am Main District Court granted the specified actions of the plaintiffs on 18 December 2012. Deutsche Bank has appealed this decision.

Deutsche Bank will postpone the publication of its Annual Report 2012 until mid-April 2013, following the Extraordinary General Meeting.

Frankfurt, March 2013

Deutsche Bank Aktiengesellschaft

by Richard Bauer

by Dr. Robert Müller