

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	31,563	Deposits	35,665,394
Interbank and money market items, net	107,456,831	Interbank and money market items, net	21,541,152
Claims on securities	390,153	Liabilities payable on demand	1,810,559
Derivatives assets	34,563,266	Liabilities to deliver securities	390,153
Investments - net (with obligations Thousand Baht 17,800,000)	32,636,515	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	31,937,683
Loans to customers, net	8,807,016	Debts issued and Borrowings	56,726,610
Accrued interest receivables	13,700	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	16,329,869
Properties foreclosed, net	-	<b>Total Liabilities</b>	<b>164,401,420</b>
Premises and equipment, net	289,180	<b>Head Office and Other Branches of the Same Juristic Person's Equity</b>	
Other assets, net	10,642,442	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	10,796,754
		Other reserves	5,783
		Retained earnings	1,826,709
		<b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>30,429,246</b>
<b>Total Assets</b>	<b>194,830,666</b>	<b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b>	<b>194,830,666</b>

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 31 March 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2011 (Quarterly)	632,195
Actual provisioning for loan loss, as of 31 March 2011 (Quarterly)	679,173
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 15.82 percents)	
Changes in assets and liabilities this quarter as of 31 March 2011 due to fine from violating the Financial Institution Business Act B.E.2551, Section .....	-
Contingent liabilities	27,990,224
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	395,974
Letters of credit	4,931,224
Other contingencies	22,663,027
<sup>11</sup> Non-performing Loans (gross) as of 31 March 2011 (Quarterly)	553,648
( 0.55 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

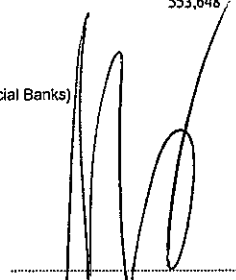
Channel of capital maintenance information disclosure for Commercial Bank  
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure    <http://www.db.com/thailand/>  
Date of disclosure        29 April 2011  
Information as of         31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

**Deutsche Bank**  
Aktiengesellschaft  
Bangkok Branch

  
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