

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)


As of 30 November 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	37,023	Deposits	37,042,750
Interbank and money market items, net	40,756,245	Interbank and money market items, net	5,836,276
Claims on securities	4,372,876	Liabilities payable on demand	1,403,433
Derivatives assets	30,348,864	Liabilities to deliver securities	4,577,057
Investments - net (with obligations Thousand Baht 17,800,000)	31,642,080	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	30,866,525
Loans to customers, net	12,623,707	Debts issued and Borrowings	16,180,417
Accrued interest receivables	28,592	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	2,211,389
Properties foreclosed, net	-	Total Liabilities	98,117,847
Premises and equipment, net	263,118	Head Office and Other Branches of the Same Juristic Person's Equity	
Other assets, net	2,205,737	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	3,866,097
		Other reserves	5,258
		Retained earnings	2,489,040
		Total Head Office and Other Branches of the Same Juristic Person's Equity	24,160,395
Total Assets	122,278,242	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	122,278,242

Thousand Baht

Non-Performing Loans ^{iv} (net) as of 30 September 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	.273,062
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	332,955
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 16.33 percents)	
Changes in assets and liabilities this quarter as of 30 November 2011 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	27,798,791
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	67,180
Letters of credit	7,755,452
Other contingencies	19,976,160
^{iv} Non-performing Loans (gross) as of 30 September 2011 (Quarterly)	108,360
(0.20 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

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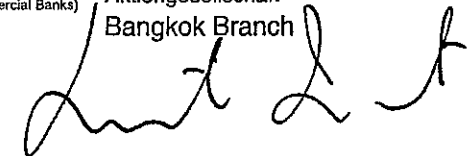

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(Mr. Chitboon Tangdenchai)
Head of Finance

Channel of capital maintenance information disclosure for Commercial Bank
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>
Date of disclosure 30 September 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Mr. Suranit Sorasuchart)
Chief Operating Officer