

(REVISED)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	61,236	Deposits	37,935,399
Interbank and money market items, net	61,958,619	Interbank and money market items, net	12,200,599
Claims on securities	5,199,997	Liabilities payable on demand	2,429,881
Derivatives assets	24,281,747	Liabilities to deliver securities	5,287,619
Investments - net	26,910,749	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	24,535,157
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	22,290,898
Loans to customers, net	12,410,329	Bank's liabilities under acceptances	-
Accrued interest receivables	27,043	Other Liabilities	6,205,611
Customers' liabilities under acceptances	-	Total Liabilities	110,885,364
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	245,101	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	6,720,076	Accounts with head office and other branches of the same juristic person, net	6,384,212
		Other reserves	593
		Retained earnings	2,744,728
		Total Head Office and Other Branches of the Same Juristic Person's Equity	26,929,533
Total Assets	137,814,897	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	137,814,897

Thousand Baht

Non-Performing Loans 1/ (net) as of 31 March 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	286,061
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	331,559
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 21.13 percents)	
Changes in assets and liabilities this quarter as of 30 April 2012 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	34,914,381
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	627,797
Letters of credit	11,433,625
Other contingencies	22,852,960
1/ Non-performing Loans (gross) as of 31 March 2012 (Quarterly)	107,829

(0.16 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

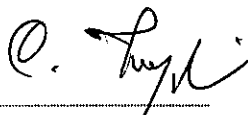
Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 30 April 2012

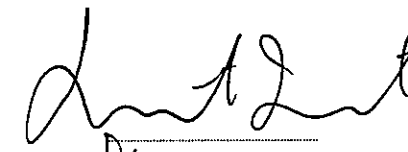
Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


(Mr. Chitboon Tangdechul)
Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


(Mr. Frank Kings)
Chief Country Officer Thailand / General Manager Deutsche Bank