

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

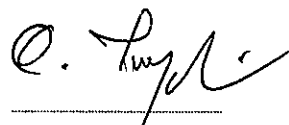
As of 31 December 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	46,184	Deposits	45,204,424
Interbank and money market items, net	46,054,847	Interbank and money market items, net	9,844,350
Claims on securities	-	Liabilities payable on demand	2,243,627
Derivatives assets	24,706,158	Liabilities to deliver securities	100,286
Investments - net	29,693,534	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	28,566,173
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	630,668
Loans to customers, net	12,129,782	Bank's liabilities under acceptances	-
Accrued interest receivables	21,031	Other Liabilities	2,208,372
Customers' liabilities under acceptances	-	Total Liabilities	88,797,900
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	214,931	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,999,485	Accounts with head office and other branches of the same juristic person, net	7,148,221
		Other reserves	-
		Retained earnings	1,119,831
		Total Head Office and Other Branches of the Same Juristic Person's Equity	28,068,052
Total Assets	114,865,952	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	114,865,952

Thousand Baht

Non-Performing Loans ¹ (net) as of 31 December 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2012 (Quarterly)	239,894
Actual provisioning for loan loss, as of 31 December 2012 (Quarterly)	331,889
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 21.39 percents)	
Changes in assets and liabilities this quarter as of 31 December 2012 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	32,422,238
Avals to bills and guarantees of loans	3,532,147
Liabilities under unmatured import bills	200,856
Letters of credit	7,853,356
Other contingencies	20,835,878
¹ Non-performing Loans (gross) as of 31 December 2012 (Quarterly)	107,482
(0.19 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Deutsche Bank
Aktengesellschaft
Bangkok Branch

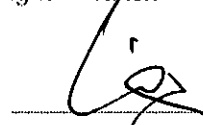

.....
(Mr. Chitboon Tangdenchai)
Head of Finance

Channel of capital maintenance information disclosure for Commercial Bank
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>
Date of disclosure 30 October 2012
Information as of 30 June 2012

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktengesellschaft
Bangkok Branch


.....
(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank