

(Revised version)

DEUTSCHE BANK AG.

CB. 1.2

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 June 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	52,712	Deposits	27,493,854
Interbank and money market items, net	21,700,140	Interbank and money market items, net	6,876,696
Claims on securities	-	Liabilities payable on demand	1,976,387
Derivatives assets	30,363,373	Liabilities to deliver securities	56,461
Investments - net (with obligations Thousand Baht 17,800,000)	32,160,628	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	31,720,142
Loans to customers, net	21,586,491	Debts issued and Borrowings	429,286
Accrued interest receivables	18,175	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	1,196,470
Properties foreclosed, net	-	Total Liabilities	69,749,296
Premises and equipment, net	128,367	Head Office and Other Branches of the Same Juristic Person's Equity	
Other assets, net	980,094	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	18,953,466
		Other reserves	-
		Retained earnings	487,218
		Total Head Office and Other Branches of the Same Juristic Person's Equity	37,240,684
Total Assets	106,989,980	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	106,989,980

Thousand Baht

Non-Performing Loans ¹ (net) as of 30 June 2015 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2015 (Quarterly)	354,151
Actual provisioning for loan loss, as of 30 June 2015 (Quarterly)	354,151
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 18.74 percents)	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	17,567,175
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 18.48 percents)	
Changes in assets and liabilities this quarter as of 30 June 2015 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	27,565,326
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	146,313
Letters of credit	2,544,622
Other contingencies	24,874,391
¹ Non-performing Loans (gross) as of 30 June 2015 (Quarterly)	112,635
(0.26 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Deutsche Bank
Aktiengesellschaft

Bangkok Branch

(Mr. Chitboon Tangdenchal)
Head of Finance

Channel of capital maintenance information disclosure for Commercial Bank
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)
Location of disclosure <http://www.db.com/thailand/>
Date of disclosure 27 April 2015
Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
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Bangkok Branch

(Mr. Frank Krings)
Chief Country Officer Thailand / General Manager Deutsche Bank