

Summary Statement of Assets and Liabilities  
(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2016

| Assets  | Thousand Baht     | Liabilities  | Thousand Baht     |
|---|-------------------|--|-------------------|
| Cash  | 62,499            | Deposits   | 26,270,996        |
| Interbank and money market items, net           | 10,300,167        | Interbank and money market items, net  | 4,335,607         |
| Claims on securities                            | 0                 | Liabilities payable on demand  | 2,274,527         |
| Derivatives assets                              | 24,529,098        | Liabilities to deliver securities  | 256,218           |
| Investments - net                               | 33,789,453        | Financial liabilities designated at fair value through profit or loss                            | -                 |
| (with obligations Thousand Baht 17,800,000)     |                   | Derivatives liabilities  | 25,693,100        |
| Investments in subsidiaries and associates, net | -                 | Debts issued and Borrowings  | 456,825           |
| Loans to customers, net                         | 21,671,033        | Bank's liabilities under acceptances   | -                 |
| Accrued interest receivables                    | 22,518            | Other Liabilities  | 1,717,088         |
| Customers' liabilities under acceptances        | -                 | <b>Total Liabilities</b>   | <b>61,004,661</b> |
| Properties foreclosed, net                      | -                 | <b>Head Office and Other Branches of the Same Juristic Person's Equity</b>                       |                   |
| Premises and equipment, net                     | 92,348            | Funds to be maintained as assets under the Act   | 17,800,000        |
| Other assets, net                               | 1,156,826         | Accounts with head office and other branches of the same juristic person, net                    | 12,180,527        |
|   |                   | Other reserves   | -                 |
|   |                   | Retained earnings  | 728,752           |
|   |                   | <b>Total Head Office and Other Branches of the Same Juristic Person's Equity</b>                 | <b>30,709,279</b> |
| <b>Total Assets</b>                             | <b>91,713,940</b> | <b>Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity</b> | <b>91,713,940</b> |

Thousand Baht

Non-Performing Loans <sup>11</sup> (net) as of 30 June 2016 (Quarterly)

(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of 30 June 2016 (Quarterly)

372,843

Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)

416,792

Loans to related parties

-

Loans to related asset management companies

-

Loans to related parties due to debt restructuring

-

Regulatory Capital

17,800,000

(Capital adequacy ratio = 20.06 percents)

Regulatory Capital after deducting capital add-on arising from Single Lending Limit

17,835,000

(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 19.88 percents)

Changes in assets and liabilities this quarter as of 31 August 2016 due to fine from violating

-

the Financial Institution Business Act B.E.2551, Section .....

Contingent liabilities

31,443,363

Avals to bills and guarantees of loans

-

Liabilities under unmatured import bills

24,104

Letters of credit

607,092

Other contingencies

30,812,167

<sup>11</sup> Non-performing Loans (gross) as of 30 June 2016 (Quarterly)

114,934

( 0.34 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure for Commercial Bank

(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Bank)


Location of disclosure <http://www.db.com/thailand/>

Date of disclosure 29 April 2016


Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented

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