

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 31 December 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	29,915	Deposits	24,917,546
Interbank and money market items, net	15,324,947	Interbank and money market items, net	4,313,652
Claims on securities	0	Liabilities payable on demand	1,418,757
Derivatives assets	20,982,436	Liabilities to deliver securities	239,897
Investments - net (with obligations Thousand Baht 17,800,600)	24,457,467	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	-	Derivatives liabilities	20,772,882
Loans to customers, net	18,179,605	Debts issued and Borrowings	464,675
Accrued interest receivables	39,275	Bank's liabilities under acceptances	-
Customers' liabilities under acceptances	-	Other Liabilities	2,318,507
Properties foreclosed, net	-	Total Liabilities	54,445,916
Premises and equipment, net	85,614	Head Office and Other Branches of the Same Juristic Person's Equity	
Other assets, net	1,205,143	Funds to be maintained as assets under the Act	17,800,000
		Accounts with head office and other branches of the same juristic person, net	7,550,782
		Other reserves	-
		Retained earnings	507,704
		Total Head Office and Other Branches of the Same Juristic Person's Equity	25,858,486
Total Assets	80,304,402	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	80,304,402

Thousand Baht

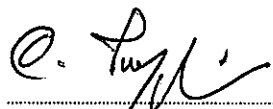
Non-Performing Loans ¹⁴ (net) as of 31 December 2016 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	371,141
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	422,579
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,800,000
(Capital adequacy ratio = 21.82 percents)	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	17,835,000
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 21.62 percents)	
Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	27,994,762
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	6,177
Letters of credit	627,823
Other contingencies	27,360,762
¹⁴ Non-performing Loans (gross) as of 31 December 2016 (Quarterly)	116,000
(0.35 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure for Commercial Bank
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>
Date of disclosure 28 October 2016
Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


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(Mr. Chitsanon Tangdenchai)
Head of Finance

Deutsche Bank
Aktiengesellschaft
Bangkok Branch


.....
(Mr. Phumchai Kambhato)
Chief Country Officer Thailand / General Manager Deutsche Bank