

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)

As of 30 April 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	42,114	Deposits	27,024,615
Interbank and money market items, net	11,076,661	Interbank and money market items, net	6,273,498
Claims on securities	700,000	Liabilities payable on demand	1,315,457
Derivatives assets	17,413,328	Liabilities to deliver securities	1,261,581
Investments - net	27,845,608	Financial liabilities designated at fair value through profit or loss	-
(with obligations Thousand Baht 17,800,000)		Derivatives liabilities	17,563,231
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	472,396
Loans to customers, net	20,318,841	Bank's liabilities under acceptances	-
Accrued interest receivables	22,753	Other Liabilities	2,284,728
Customers' liabilities under acceptances	-	Total Liabilities	56,198,506
Properties foreclosed, net	-	Head Office and Other Branches of the Same Juristic Person's Equity	
Premises and equipment, net	73,826	Funds to be maintained as assets under the Act	17,800,000
Other assets, net	1,812,365	Accounts with head office and other branches of the same juristic person, net	4,786,166
		Other reserves	-
		Retained earnings	623,824
		Total Head Office and Other Branches of the Same Juristic Person's Equity	23,209,990
Total Assets	79,405,496	Total Liabilities and Head Office and Other Branches of the Same Juristic Person's Equity	79,405,496

Thousand Baht

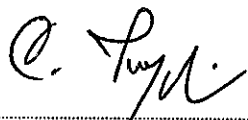
Non-Performing Loans ¹⁾ (net) as of 31 March 2017 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	334,993
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	378,275
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory Capital	17,799,838
(Capital adequacy ratio = 22.96 percents)	
Regulatory Capital after deducting capital add-on arising from Single Lending Limit	17,634,838
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit = 22.75 percents)	
Changes in assets and liabilities this quarter as of 30 April 2017 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	29,528,725
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	21,410
Letters of credit	605,388
Other contingencies	28,901,928
¹⁾ Non-performing Loans (gross) as of 31 March 2017 (Quarterly)	113,738
(0.39 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

Channel of capital maintenance information disclosure for Commercial Bank
(Under the Notification of the Bank of Thailand Re : Public Disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure <http://www.db.com/thailand/>
Date of disclosure 28 April 2017
Information as of 31 December 2016

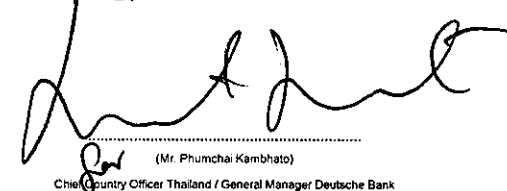
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

Deutsche Bank
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(Mr. Chitboon Jangdenchal)
Head of Finance

Deutsche Bank
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(Mr. Phumchai Kambhato)
Chief Country Officer Thailand / General Manager Deutsche Bank