

**FOURTH SUPPLEMENT DATED 8 MARCH 2013  
TO THE BASE PROSPECTUS DATED 29 JUNE 2012  
AS SUPPLEMENTED BY  
THE FIRST SUPPLEMENT DATED 3 AUGUST 2012,  
THE SECOND SUPPLEMENT DATED 2 NOVEMBER 2012 AND  
THE THIRD SUPPLEMENT DATED 5 FEBRUARY 2013**

## **Deutsche Bank Aktiengesellschaft**



(Frankfurt am Main, Germany)

### **Euro 80,000,000,000 Debt Issuance Programme**

This document constitutes a supplement (the "**Supplement**") to the base prospectus dated 29 June 2012, as supplemented, (the "**Prospectus**") for the purpose of article 13 of Chapter 1 of Part II of the Luxembourg Law dated 10 July 2005 on prospectuses for securities as amended (the "**Law**") and is prepared in connection with the EUR 80,000,000,000 Debt Issuance Programme (the "**Programme**") established by Deutsche Bank Aktiengesellschaft (the "**Issuer**"). Terms defined in the Prospectus have the same meaning when used in this Supplement.

This Supplement is supplemental to, and should be read in conjunction with, the Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer (which has taken all reasonable care to ensure that such is the case) the information contained in this Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

This Supplement will be published in electronic form on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and on the website of the Issuer ([www.db.com/ir](http://www.db.com/ir)).

In accordance with Article 13 paragraph 2 of the Law, investors who have already agreed to purchase or subscribe for the Securities before this Supplement is published have the right, exercisable within a time limit of minimum two working days, which is 12 March 2013, after the publication of this Supplement, to withdraw their acceptances.

The Issuer has requested the *Commission de Surveillance du Secteur Financier* (the "**CSSF**") to provide the competent authorities in Austria, Belgium, Denmark, France, Germany, Ireland, Italy, the Netherlands, Portugal, Spain, Sweden and the United Kingdom of Great Britain and Northern Ireland, with a certificate of approval (a "**Notification**") attesting that this Supplement has been drawn up in accordance with the Law. The Issuer may request the CSSF to provide competent authorities in additional Member States within the European Economic Area with a Notification.

**Amendments – Update of Section “Update of Information contained in the Registration Document - Recent Developments” of the Prospectus**

On 26 February 2013, the Management Board of Deutsche Bank decided to convene an Extraordinary General Meeting for 11 April 2013 in Frankfurt am Main. Therefore the Prospectus shall be amended as follows:

At the end of the section “UPDATE OF INFORMATION CONTAINED IN THE REGISTRATION DOCUMENT - RECENT DEVELOPMENTS” on page 55 of the Prospectus, the following text shall be added:

On 26 February 2013, the Management Board of Deutsche Bank decided to convene an Extraordinary General Meeting for 11 April 2013, in Frankfurt am Main, in order to confirm the contested resolutions of the Annual General Meeting 2012. Various plaintiffs had contested, among other matters, resolutions of the Annual General Meeting 2012 regarding Agenda Items 2 (Appropriation of distributable profit), 5 (Election of the auditor) and 9 (Election of three shareholder representatives to the Supervisory Board). In a decision the Frankfurt am Main District Court granted the specified actions of the plaintiffs on 18 December 2012. Deutsche Bank has appealed this decision.

Deutsche Bank will postpone the publication of its Annual Report 2012 until mid-April 2013, following the Extraordinary General Meeting.

TO THE EXTENT THAT THERE IS ANY INCONSISTENCY BETWEEN (A) ANY STATEMENT IN THIS SUPPLEMENT AND (B) ANY STATEMENT IN OR INCORPORATED BY REFERENCE IN THE PROSPECTUS, THE STATEMENTS IN (A) ABOVE SHALL PREVAIL.

SAVE AS DISCLOSED IN THIS SUPPLEMENT, THERE HAS BEEN NO OTHER SIGNIFICANT NEW FACTOR, MATERIAL MISTAKE OR INACCURACY RELATING TO INFORMATION INCLUDED IN THE PROSPECTUS SINCE THE PUBLICATION OF THE PROSPECTUS.