



# Media Release

Frankfurt am Main

2 June 2020

## Deutsche Bank issues first own green bond

Deutsche Bank (XETRA: DBKGn.DB / NYSE: DB) has, for the first time, successfully placed its own green bond in the market. The bond has a tenor of six years and a volume of 500 million euros with a coupon of 1.375 percent. The proceeds of the issue will be used exclusively to refinance the bank's own sustainable projects, such as the expansion of renewable energies. In mid-May, Deutsche Bank established the necessary framework for a green bond and also set itself concrete sustainability targets.

"Issuing our own green bonds is a further building block of our sustainability strategy," said CEO Christian Sewing. "As one of the few global financing houses, we can and want to help shape the transformation to a low-carbon economy. Green bonds for our own account and for our customers are an important instrument in this respect".

Deutsche Bank's Green Bond Framework defines the assets with which the bond is backed and what the proceeds may be used for. "Green" assets include loans and investments in companies, assets or projects in the fields of renewable energy, energy efficiency and so-called green buildings, which are constructed according to ecological and sustainable standards.

The bank's framework follows the principles for green bonds of the International Capital Market Association (ICMA) – an industry association of capital market participants that has been the standard-bearer in the sustainable bond market since 2014. In addition, the framework also follows the latest guidelines of the Technical Expert Group on EU Taxonomy, the future classification system for sustainable investments within the European Union.

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## About Deutsche Bank

Deutsche Bank provides retail and private banking, corporate and transaction banking, lending, asset and wealth management products and services as well as focused investment banking to private individuals, small and medium-sized companies, corporations, governments and institutional investors. Deutsche Bank is the leading bank in Germany with strong European roots and a global network.

This release contains forward-looking statements. Forward-looking statements are statements that are not historical facts; they include statements about our beliefs and expectations and the assumptions underlying them. These statements are based on plans, estimates and projections as they are currently available to the management of Deutsche Bank. Forward-looking statements therefore speak only as of the date they are made, and we undertake no obligation to update publicly any of them in light of new information or future events.

By their very nature, forward-looking statements involve risks and uncertainties. A number of important factors could therefore cause actual results to differ materially from those contained in any forward-looking statement. Such factors include the conditions in the financial markets in Germany, in Europe, in the United States and elsewhere from which we derive a substantial portion of our revenues and in which we hold a substantial portion of our assets, the development of asset prices and market volatility, potential defaults of borrowers or trading counterparties, the implementation of our strategic initiatives, the reliability of our risk management policies, procedures and methods, and other risks referenced in our filings with the U.S. Securities and Exchange Commission. Such factors are described in detail in our SEC Form 20-F of 20 March 2020 under the heading "Risk Factors". Copies of this document are readily available upon request or can be downloaded from [www.db.com/ir](http://www.db.com/ir).